

INVEST IN WHAT MATTERS TO YOU

STUDENT SUCCESS

Every hard-working student deserves to explore their highest potential while earning a degree that launches them into a successful future. At U of I, student success addresses every point of the Vandal experience: scholarship support that enables them to enroll, stay enrolled and graduate with little to no loan debt; experiential opportunities that build confidence, connection and real-world skills; comprehensive wellbeing support; and multiple pathways to a meaningful and rewarding career.

SUSTAINABLE SOLUTIONS FOR THE GEM STATE

Idaho's rich natural resources are the catalyst for strong economies and livability. Vandals balance social, environmental and economic goals to create the sustainable solutions Idaho needs for energy, water, food and housing – today and well into the future. The positive impact of solutions created at U of I often extends well beyond our borders.

A THRIVING IDAHO – AND WORLD – FOR ALL

Idaho thrives when its communities are vibrant, prosperous and healthy. Enriched with vibrant arts and culture. Strengthened by abundant access to education, justice and healthcare. Protected against threats to infrastructure, data and the systems we depend on every day. These are the hallmarks of a thriving Idaho, one that builds an unstoppable future. For students. For Idaho. For the world.

The University of Idaho Foundation's tax ID number is 23-7098404.
Please consult with a U of I representative and your own professional advisors before making a gift.
All donations are subject to a gift fee.



875 Perimeter Drive, MS 3143
Moscow, ID 83844-3143
208-885-4000 | giftplanning@uidaho.edu

GIVING TO THE UNIVERSITY OF IDAHO

**BRAVE. BOLD.
UNSTOPPABLE.**

WAYS TO GIVE

Every gift makes a difference at the University of Idaho. Your generosity expands opportunities for students to explore their highest potential, for research to solve tough problems and to help communities thrive.

Explore the many ways to give and create positive impact for students, for Idaho and for the world.



University of Idaho
Foundation





U OF I GRADS
MAKE \$104,000 ON
AVERAGE BY
MID-CAREER

TWO-THIRDS OF
UNDERGRADUATES
PARTICIPATE IN
RESEARCH

ABOUT 41% OF
STUDENTS ARE
THE FIRST IN THEIR
FAMILY TO ATTEND
COLLEGE

MORE THAN 70% OF
U OF I STUDENTS ARE
FROM IDAHO

NAMED BEST
VALUE PUBLIC
UNIVERSITY IN THE
WEST 4 YEARS
IN A ROW

RECORD-SETTING
\$135.9 MILLION
FOR RESEARCH
EXPENDITURES IN
FY2023

\$30 MILLION IN
SCHOLARSHIPS
AND WAIVERS
ARE AWARDED TO
STUDENTS EACH YEAR

HOW TO MAKE YOUR IMPACT AT U OF I

OPTIONS FOR CHARITABLE GIVING TODAY AND AT ANY STAGE OF LIFE

CREDIT CARD OR CHECK

Make one-time, monthly or annual gifts by check or credit card to the area you're most passionate about. Please use our convenient online giving form at go.uidaho.edu/give-online, call 208-885-4000 or mail your check to:

University of Idaho Foundation
875 Perimeter Drive, MS 3143
Moscow, ID 83844-3143

SECURITIES

Gifts of appreciated stock or mutual fund shares that have been held for at least one year qualify for an income tax deduction equal to the current market value of the transferred assets. By transferring these assets directly to the U of I Foundation, you also avoid capital gains taxes.

OPTIONS FOR GIVING LATER IN LIFE

RETAINED LIFE ESTATE

You may transfer ownership of a home, vacation home or farm to the U of I Foundation to get a current charitable income tax deduction, while continuing to use the property during your lifetime.

OPTIONS FOR FUTURE AND PLANNED GIVING

WILLS AND TRUSTS

Making a legacy gift in your will or trust is one of the easiest and most popular ways to make a lasting impact for U of I. Once you have provided for your loved ones, we hope you will consider making excellence in education part of your life story through a legacy gift.

CHARITABLE LEAD TRUST

With a charitable lead trust, you transfer assets to a trust that's set up to benefit U of I, which receives the income from the trust for life or a period of years you set. After that, the remaining assets are passed back to either you or your beneficiary according to the terms of the trust.

EMPLOYER MATCHING

Many companies double or even triple contributions from their employees to higher education. Before making your gift to U of I, please check to see if your employer provides matching contributions.

If you are uncertain, contact the [Strategic Corporate Partnerships](#) team at 208-885-1086.

DONOR-ADVISED FUNDS

You can make gifts to a public charity from a donor-advised fund (such as Fidelity or Vanguard), and then direct gifts to the U of I Foundation for the areas you're most passionate about. Be sure to also designate the U of I Foundation as a beneficiary upon your passing of appreciated stock or mutual funds.

QUALIFIED CHARITABLE DISTRIBUTIONS (QCDs)

QCDs allow individuals 70½ or older to give up to \$105,000 each year directly from their IRAs to qualified charities such as U of I without paying federal income tax. A QCD may be counted toward satisfying your Required Minimum Distribution (RMD). Please contact your IRA plan administrator for appropriate forms.

CHARITABLE GIFT ANNUITY

To set up a charitable gift annuity, you donate a minimum of \$10,000 cash or securities to U of I. In return, you receive fixed quarterly payments for the rest of your life, at an appealing rate. Your gift will benefit you now and benefit U of I students of the future.

CHARITABLE REMAINDER TRUST

With a charitable remainder trust, you transfer assets to a trust that pays you or your specified beneficiary for life or a period of years you set. The trust ends at the passing of the last income beneficiary (or the fixed number of years you set), and U of I then receives all remaining assets.

REAL ESTATE OR OTHER PROPERTY

Real estate, tangible personal property (works of art, historical documents and other artifacts), commodities (gifts of grain or oil, gas and mineral interests) and other property can benefit U of I. You or your business may also qualify for a tax deduction when contributing equipment inventory or other assets to U of I.

TIP!

*For donors who want to make an immediate impact, giving to a **current-use fund** allows U of I to put their gift to use right away for the purpose they specify. For donors who want to establish a longer-term legacy, their gift to an established endowment or a new one they create is invested and a portion of the annual income from the investment is used to support their selected priority at U of I. The remaining funds are reinvested to ensure continued support in perpetuity.*

***Blended gifts** are gifts that create an enduring legacy through a will, trust or estate plan, while also providing support during your lifetime. With a blended gift to U of I, you can achieve both your immediate and longer-term philanthropic goals.*

TO LEARN MORE

Visit
uidaho.edu/giving

Email
giftplanning@uidaho.edu

Call
208-885-4000

Or contact a
development officer

